

Summary of Financial Information Related to the Purchase of Kasemrad Shares

Loan Facility

Transaction Date	Draw down and share trade settlement on 23 March 2011
Amount & Tenor	Bt 3,570 mn with a one year term
Interest rate	<ul style="list-style-type: none">•The rate is a 6 month floating rate with multiple alternatives for the reference rate at the choice of the borrower•The rate for the initial 6 month term is 3.7%

BH plans to refinance this facility during the next year with a longer term loan, and has already received serious expressions of interest from the banking community to provide financing for this amount with a term of up to 8 years, if desired.

BH's method to realize share of income from Kasemrad

- Equity method
- In 1Q11, BH will recognize share of income from Kasemrad on pro rata basis based on no. of days after the transaction occurred

Transaction fee

- BH will book approximately Bt 40 million in transaction related costs in 1Q11 in the Balance Sheet as Cost of Investment.

21 March 2011

Analyst Meeting 2/2011