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**Proposed Amendment to the Memorandum of Association to be in line with
the Conversion of Preferred Shares into Ordinary Shares
Bumrungrad Hospital Public Company Limited**

Purpose

In order for the registered capital to be in line with the decrease in number of preferred shares due to the conversion of preferred shares into ordinary shares.

Directors' opinion

The directors were of the opinion that the amendment to the Memorandum of Association in order for the registered capital to be in line with the decrease in number of preferred shares due to the conversion of preferred shares into ordinary shares is appropriate, and could increase the stock exchange liquidity for the shareholders and to increase the number of shares being traded.

Effect on shareholders

To increase the stock exchange liquidity for the shareholders.

Existing wording:

Clause 4	Registered capital	Baht 922,702,685	(Nine hundred twenty two million, seven hundred and two thousand, six hundred and eighty five baht)
	Divided into	922,702,685 shares	(Nine hundred twenty two million, seven hundred and two thousand, six hundred and eighty five shares)
	at the par value of	Baht 1 per share	(One baht)
	Divided into		
	Ordinary shares	921,339,320 shares	(Nine hundred twenty one million, three hundred thirty nine thousand, three hundred and twenty shares)
	Preference shares	1,363,365 shares	(One million, three hundred six three thousand, three hundred and sixty five shares)

Amended wording

Clause 4	Registered capital	Baht 922,702,685	(Nine hundred twenty two million, seven hundred two thousand, six hundred and eighty five baht)
	Divided into	922,702,685 shares	(Nine hundred twenty two million, seven hundred two thousand, six hundred and eighty five shares)
	At the par value of	Baht 1 per share	(One baht)
	Divided into		
	Ordinary shares	921,401,820 shares	(Nine hundred twenty one million, four hundred one thousand, eight hundred and twenty shares)
	Preference shares	1,300,865 shares	(One million, three hundred thousand, eight hundred and sixty five shares)